

Intellective and Box provide a 360-degree view of content and workflows across MS Dynamics, Salesforce, nCino and more

Seamless Content Search and Management

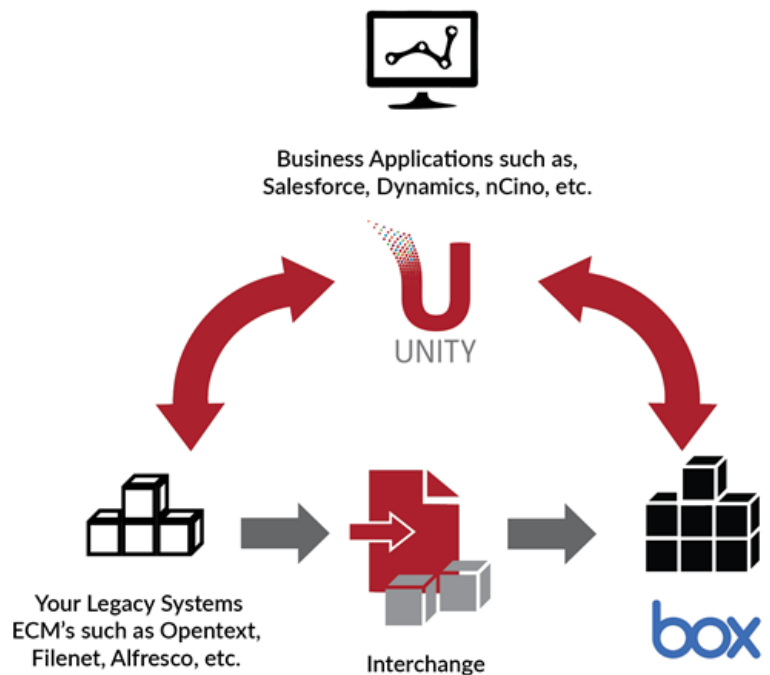
Intellective Unity connects content stored and managed in Box with line-of-business applications and CRM systems, including Dynamics, Salesforce and nCino and more. It allows users to seamlessly search for and manage documents, tasks, and data across multiple ECM and BPM systems, whether on premises or in the cloud, directly from CRM and business applications and migrate content to BOX.

In addition, our Interchange solution migrates content from legacy ECM systems to Box, allowing users to seamlessly search for and manage documents, tasks, and data all directly from Box providing a 360-degree view of all content. This in turn will improve Box value proposition and usage.

Intellective Partners with Box

Intellective's partnership with Box allows us to deliver immediate or near-immediate access to the content stored across one or multiple content repositories on a continuous basis. This helps you raise productivity and meet internal and external SLA's. If you face legal, financial, or regulatory requirements related to content and workflow management, our partnership with Box helps you improve operations to meet specific dates and adhere to other requirements.

Since Intellective Unity solves multiple technology problems, it offers benefits to CIOs and CTOs whose teams are responsible for managing CRM/ECM/BPM systems more effectively. For the business side, the COO and others responsible for digital transformation benefit from improvement in the efficiency of their CRM and ECM/BPM solutions.



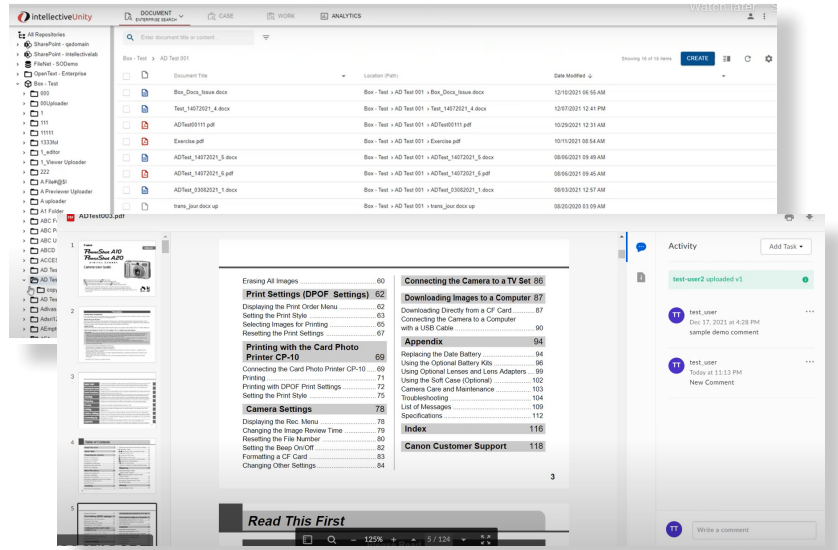
Benefits of Intellective Unity and Box:

- Combines your view of content that is dispersed in multiple ECM silos across the organization
- Delivers a single interface for content stored in different silos in order to execute a critical business process or case
- Helps migrate documents from one or more repositories to one central repository to improve the user experience and reduce operational costs
- Assists with migration of content stored in legacy ECM systems that are no longer supported by the vendor
- Provides immediate access to the content stored across all silos on a continuous basis to help meet your internal and external requirements

How Intellective Unity Works with Box

The Intellective Unity federated content management framework allows users to search for and manage documents seamlessly across multiple enterprise content management platforms. Each designated user can accomplish the following:

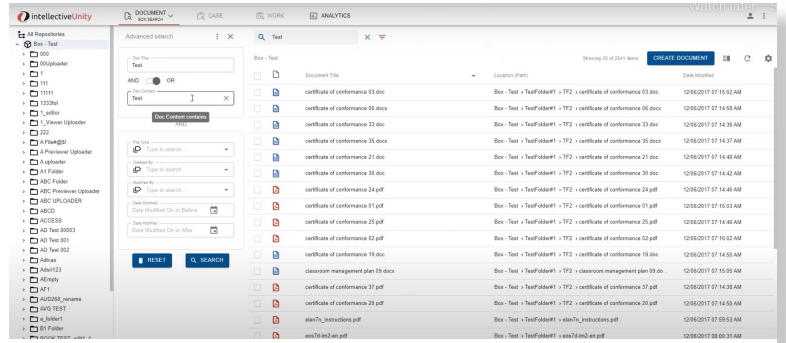
- Open and browse multiple document folders within one interface
- Perform customized searches using specific inclusive or exclusive criteria
- Review content within multiple selectable Box folders at once
- Search for documents using filter criteria within titles, filenames, meta data, and document body text
- Define wildcard attributes for inclusive searches
- Use the Box preview tools to review documents within the viewer, including zoom settings and text highlighting
- Add and modify comments associated with each document



Enterprise Searches

To support multiple departments across the enterprise, Intellective Unity supports various content repositories including ECM, BPM, and CRM platforms already installed within your organization. With Unity, you can:

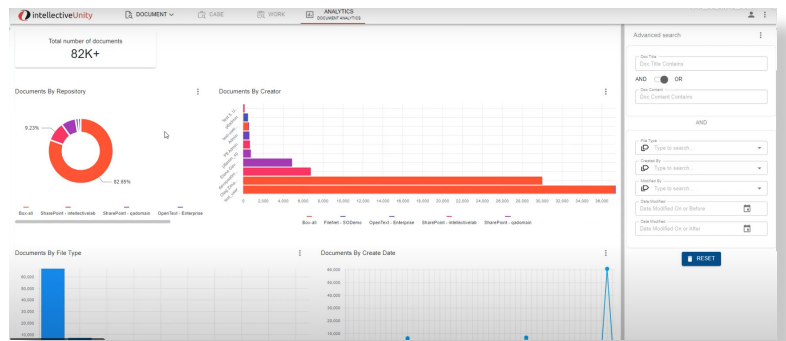
- Perform document searches across multiple content repositories, including Box
- Search text using unlimited length parameters
- Save searches for regular use by team members



Document Analytics

The Unity analytics dashboard provides team management with metrics showing the use and storage of documents in each repository, including:

- The ability to review and measure document use by repository, file type, creation date, and by creator
- Reveal details about each analytics component using hover text and drill-down features
- Set filters and create multiple dashboards for regular review



Intellective Unity works with Box to deliver a seamless, intelligent view of all documents stored in the organization's multiple document repositories, improving efficiency, raising productivity, and helping the business fulfill the needs of sales, service, and leadership teams.

Contact Intellective today at partners@intellective.com.